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OF GEORGIA

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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

In re: : Case No. 07-66511
M & A HOMES, LLC, : Chapter 11
Debtor. : Judge Bonapfel
:

DEBTOR'S LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS -
AMENDED; STATEMENT OF FINANCIAL AFFAIRS; SCHEDULES A, B, D, E, F,
G, AND H; SUMMARY OF SCHEDULES; STATISTICAL SUMMARY OF CERTAIN
LIABILITIES AND RELATED DATA (28 U.S.C. § 159); AND SUPPLEMENTAL
MATRIX

The Debtor hereby files the attached List Of Creditors
Holding 20 Largest Unsecured Claims - Amended; Statement Of
Financial Affairs; Schedules A, B, D, E, F, G, and H; Summary Of
Schedules; Statistical Summary Of Certain Liabilities And Related
Data (28 U.S.C. § 159); and Supplemental Matrix.

Prepared and submitted by,
PAUL REECE MARR, P.C.
Debtor's counsel

By: Paul Marr
Paul Reece Marr (471230)
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Atlanta, GA 30339
770/984-2255

United States Bankruptcy Court
Northern District of Georgia, Atlanta Division

In re M & A Homes, LLC

Debtor(s)

Case No. 07-66511-pwb
Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS - AMENDED

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
SunBridge Capital PO Box 870890 Kansas City, MO 64187-0890	SunBridge Capital PO Box 870890 Kansas City, MO 64187-0890	2007 Peterbilt 335 dump truck EZ52		135,000.00 (90,000.00 secured)
BB&T Equipment Finance PO Box 31273 Charlotte, NC 28231-1273	BB&T Equipment Finance PO Box 31273 Charlotte, NC 28231-1273	2007 Peterbilt 335 dump truck EZ53		119,442.31 (90,000.00 secured)
Key Equipment Finance Inc 600 Travis Suite 1300 Houston, TX 77002	Key Equipment Finance Inc 600 Travis Suite 1300 Houston, TX 77002	2007 Mack CL733 dump truck EZT1		135,186.01 (120,000.00 secured)
Pentech Financial Services Inc PO Box 712492 Cincinnati, OH 45271	Pentech Financial Services Inc PO Box 712492 Cincinnati, OH 45271	2003 Mack CV713 dump truck EZ02		93,741.00 (79,000.00 secured)
Trinity PO Box 515487 Los Angeles, CA 90051-6787	Trinity PO Box 515487 Los Angeles, CA 90051-6787	2006 Peterbilt 335 dump truck EZ51		90,000.00 (80,000.00 secured)
Hitachi Capital America Corp 21925 Network Place Chicago, IL 60673-1219	Hitachi Capital America Corp 21925 Network Place Chicago, IL 60673-1219	2006 LKING 503 dump truck EZTR		63,022.28 (60,000.00 secured)
890, LLC c/o Seth G. Weissman, Reg Agnt 3500 Lenox Road; 4th Floor Atlanta, GA 30326	890, LLC c/o Seth G. Weissman, Reg Agnt 3500 Lenox Road; 4th Floor Atlanta, GA 30326	judgment lien		4,290,000.00 (Unknown secured)

In re M & A Homes, LLCCase No. 07-66511-pwb

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS - AMENDED
(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Augustus Stager 95 Enterprise Drive Ann Arbor, MI 48103	Augustus Stager 95 Enterprise Drive Ann Arbor, MI 48103	25 Ormond Street, Atlanta, GA 30312; 45 Ormond Street, Atlanta, GA 30312; 154 Walker Street SW, Atlanta, GA 30303; 14-0085- 0010-019 Gregg Street, Atla		325,000.00 (1,519,500.00 secured)
Bobbie Malone 441 Winters Park Lane Powder Springs, GA 30127	Bobbie Malone 441 Winters Park Lane Powder Springs, GA 30127	154 Walker Street SW, Atlanta, GA 30303		9,000.00 (699,000.00 secured)
Bobby K. Hilliard 6255 Campbleton Road Atlanta, GA 30331	Bobby K. Hilliard 6255 Campbleton Road Atlanta, GA 30331	154 Walker Street SW, Atlanta, GA 30303		80,000.00 (699,000.00 secured)
Brad Mitchell Tehuti Hetep Enterprises, Inc. 1509 Golf Link Drive Stone Mountain, GA 30088	Brad Mitchell Tehuti Hetep Enterprises, Inc. 1509 Golf Link Drive Stone Mountain, GA 30088	154 Walker Street SW, Atlanta, GA 30303		30,000.00 (699,000.00 secured)
Bruce Bastian 1830 Ontario Place Washington, DC 20009	Bruce Bastian 1830 Ontario Place Washington, DC 20009	14-0085-0010-019 Gregg Street, Atlanta, GA 30312; and 72 Gregg Street, Atlanta, GA 30312		50,000.00 (300,000.00 secured)
Capital Mortgage Corporation 102 Hammond Drive Atlanta, GA 30328	Capital Mortgage Corporation 102 Hammond Drive Atlanta, GA 30328	4557 Chamblee- Tucker Road, Tucker, GA 30084; 25 and 45 Ormond Street, Atlanta, GA 30312; 154 Walker Street SW, Atlatna, GA 30303; 14-0085- 0010-019 Gre		141,000.00 (1,464,000.00 secured)
David Lindenauer 3645 Beach Drive Blvd. Edgewater, MD 21037	David Lindenauer 3645 Beach Drive Blvd. Edgewater, MD 21037	14-0085-0010-019 Gregg Street, Atlanta, GA 30312; and 72 Gregg Street, Atlanta, GA 30312		100,000.00 (300,000.00 secured)
Dolores F. Stern 20191 E. Country Club Drive #1709 Miami, FL 33180	Dolores F. Stern 20191 E. Country Club Drive #1709 Miami, FL 33180	14-0085-0010-019 Gregg Street, Atlanta, GA 30312; and 72 Gregg Street, Atlanta, GA 30312		50,000.00 (300,000.00 secured)

In re M & A Homes, LLCCase No. 07-66511-pwb

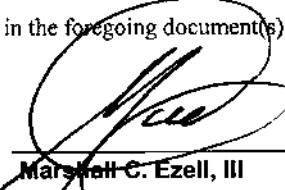
Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS - AMENDED
(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Ed Hicks 47786 Tupele Ct. Sterling, VA 20165	Ed Hicks 47786 Tupele Ct. Sterling, VA 20165	14-0085-0010-019 Gregg Street, Atlanta, GA 30312; and 72 Gregg Street, Atlanta, GA 30312		100,000.00 (300,000.00 secured)
First Financial Funding, Inc. 102 Hammond Drive Atlanta, GA 30328	First Financial Funding, Inc. 102 Hammond Drive Atlanta, GA 30328	4557 Chamblee- Tucker Road, Tucker, GA 30084; 25 and 45 Ormond Street, Atlanta, GA 30312; 154 Walker Street SW, Atlanta, GA 30303; 14-0085- 0010-019 Gre		545,399.00 (1,465,000.00 secured)
Francois Bitz 1640 Pleasant Hill Rd. Baden, PA 15005	Francois Bitz 1640 Pleasant Hill Rd. Baden, PA 15005	25 Ormond Street, Atlanta, GA 30312; 45 Ormond Street, Atlanta, GA 30312; 154 Walker Street SW, Atlanta, GA 30303; 14-0085- 0010-019 Gregg Street, Atla		200,000.00 (1,519,500.00 secured)
Francois Bitz 1640 Pleasant Hill Rd. Baden, PA 15005	Francois Bitz 1640 Pleasant Hill Rd. Baden, PA 15005	25 Ormond Street, Atlanta, GA 30312; 45 Ormond Street, Atlanta, GA 30312; 154 Walker Street SW, Atlanta, GA 30303; 14-0085- 0010-019 Gregg Street, Atla		260,000.00 (1,519,500.00 secured)
Frank T. Shull IV Maryland Financial Consultants 1040 Stable Lane Potomac, MD 20854	Frank T. Shull IV Maryland Financial Consultants 1040 Stable Lane Potomac, MD 20854	14-0085-0010-019 Gregg Street, Atlanta, GA 30312; and 72 Gregg Street, Atlanta, GA 30312		Unknown (849,150.00 secured)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing document(s) and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 5/21/2007 Signature 
Marshall C. Ezell, III
Managing Member

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

United States Bankruptcy Court
Northern District of Georgia, Atlanta Division

In re M & A Homes, LLC

Debtor(s)

Case No.
Chapter

07-66511-pwb
11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. Do not include the name or address of a minor child in this statement. Indicate payments, transfers and the like to minor children by stating "a minor child." See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"*In business*." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"*Insider*." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$0.00	2007 revenue
\$250,000.00	2006 estimated revenue
\$1,886,020.00	2005 revenue

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None

b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$5,000. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Kerry Moynihan v. V & A Homes, LLC and Marshall Ezell, CV No. 05-CV-1116	suit on secured promissory note	Superior Court of DeKalb County, GA	Consent Order and Judgment entered 05/31/2006

890, LLC vs. M & A Homes, LLC	judgment
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Sunbridge Capital, Inc. vs. M & A Homes, LLC and Marshall C. Ezell, Jr., 07VF003679J	Foreclosure of Personal Property	State Court of Fulton County, GA	filed 04/06/2007
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b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Paul Reece Marr, P.C. Suite 960 300 Galleria Parkway Atlanta, GA 30339	4/4/2007 - 4/25/2007 Marshall Ezell	\$10,000.00 retainer + \$1,039.00 filing fee

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
Mitchell G. Weatherly Matthew J. Meeks Jonathan A. Meadows 631 Dawsonville Hwy Gainesville, GA 30501 none	5/20/2005	39 Weymon Avenue, Atlanta, Fulton County, GA 30315. \$300,000.00 contract sales price, \$142,060.04 cash to seller
Phalance Burkhalger David Matthews 20102 Campaign Drive Carson, CA 90746 none	10/7/2005	449 Windsor Street, Atlanta, Fulton County, Georgia, \$77,000.00 contract sales price, \$49,158.26 cash to seller
Phalance Burkhalger David Matthews 20102 Campaign Drive Carson, CA 90746 none	10/7/2005	459 Windsor Street, Atlanta, GA 30312, \$72,500.00 contract sales price, \$49,880.71 cash to seller
K & S Auto Sales 16485 County Road 59 Woodland, AL 36280 none	5/26/2005	2000 Pitts low boy trailer, sold for \$21,250.00
unknown none	5/16/2005	1996 Western Star T/A truck tractor, 3406B Cat, sold for \$20,000.00
unknown none	5/13/2005	Hyundai R210LC-7 sold for \$90,000.00
Lilburn Motor Sales Lilburn, GA none	6/28/2005	2004 Toyota Scion XB sold for \$9,750.00
unknown none	6/28/2005	2005 Chevrolet C-3500 flatbed truck, sold for \$4,850.00
unknown none	5/19/2005	1995 Bobcat 853 Skid Steer Loader sold for \$6,005.00
unknown none	7/20/2005	John Deere 310A Loader Backhoe sold for \$7,000.00

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION
Bank of America

Bank of America

TYPE OF ACCOUNT, LAST FOUR
DIGITS OF ACCOUNT NUMBER,
AND AMOUNT OF FINAL BALANCE
**checking account closed approx. 3/2007,
nominal closing balance**

AMOUNT AND DATE OF SALE
OR CLOSING

**checking account closed approx.
11/2006, nominal closing balance**

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK
OR OTHER DEPOSITORY

NAMES AND ADDRESSES
OF THOSE WITH ACCESS
TO BOX OR DEPOSITORY

DESCRIPTION
OF CONTENTS

DATE OF TRANSFER OR
SURRENDER, IF ANY

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF
PROPERTY

LOCATION OF PROPERTY

15. Prior address of debtor

None

If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS

NAME USED

DATES OF OCCUPANCY

16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None ■ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None ■ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None ■ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18 . Nature, location and name of business

None ■ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOC. SEC. NO./ COMPLETE EIN OR OTHER TAXPAYER I.D. NO.	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None ■ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or

owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
------------------	-------------------------

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
------	---------	-------------------------

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
------	---------

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
------------------	-------------

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
-------------------	----------------------	---

None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
-------------------	---

21 . Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
------------------	--------------------	------------------------

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Marshal C. Ezell III 4557 Chamblee Tucker Road Tucker, GA 30084	Managing Member	100%

22 . Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
------	---------	--------------------

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
------------------	-------	---------------------

23 . Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
---	-----------------------------------	--

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------------	--------------------------------------

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------	--------------------------------------

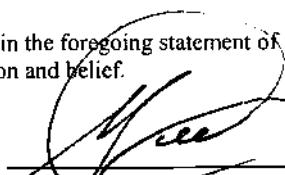
DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date

5/21/2007

Signature



Marshall C. Ezell, III
Managing Member

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

In re **M & A Homes, LLC**Case No. **07-66511-pwb****Debtor****SCHEDULE A. REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
25 Ormond Street, Atlanta, GA 30312	fee simple	-	141,000.00	1,519,500.00
45 Ormond Street, Atlanta, GA 30312	fee simple	-	100,000.00	1,519,500.00
154 Walker Street SW, Atlanta, GA 30303	fee simple	-	699,000.00	1,519,500.00
14-0085-0010-019 Gregg Street, Atlanta, GA 30312	fee simple	-	150,000.00	1,519,500.00
72 Gregg Street, Atlanta, GA 30312	fee simple	-	150,000.00	1,519,500.00
33 Ormond Street, Atlanta, GA 30312	fee simple	-	100,000.00	525,000.00
4557 Chamblee-Tucker Road, Tucker, GA 30084	fee simple	-	225,000.00	545,399.00

Sub-Total >	1,565,000.00	(Total of this page)
Total >	1,565,000.00	

0 continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

In re **M & A Homes, LLC**Case No. **07-66511-pwb**

Debtor

SCHEDULE B. PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." In providing the information requested in this schedule, do not include the name or address of a minor child. Simply state "a minor child."

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X			
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total >
(Total of this page)

0.00

3 continuation sheets attached to the Schedule of Personal Property

In re **M & A Homes, LLC**Case No. 07-66511-pwb

Debtor

SCHEDULE B. PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c); Rule 1007(b)).	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sub-Total >
(Total of this page)**0.00**Sheet 1 of 3 continuation sheets attached
to the Schedule of Personal Property

In re **M & A Homes, LLC**Case No. **07-66511-pwb**

Debtor

SCHEDULE B. PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2006 Mack VC713 dump truck EZ01	-	112,000.00
		2003 Mack CV713 dump truck EZ02	-	79,000.00
		2006 Mack CV713 dump truck EZ03	-	112,000.00
		2006 Mack CV713 dump truck EZ04	-	112,000.00
		2007 Mack CV713 dump truck EZ12	-	116,000.00
		2007 Mack CV713 dump truck EZ13	-	116,000.00
		2007 Mack CV713 dump truck EZ14	-	118,000.00
		2007 Mack CV713 dump truck EZ16	-	120,000.00
		2006 Peterbilt 335 dump truck EZ51	-	80,000.00
		2007 Peterbilt 335 dump truck EZ52	-	90,000.00
		2007 Peterbilt 335 dump truck EZ53	-	90,000.00
		2007 Mack CL733 dump truck EZT1	-	120,000.00
		2006 LKING 503 dump truck EZTR	-	60,000.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			

Sub-Total > **1,325,000.00**
(Total of this page)

Sheet 2 of 3 continuation sheets attached
to the Schedule of Personal Property

In re M & A Homes, LLCCase No. 07-66511-pwb

Debtor

SCHEDULE B. PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

	Sub-Total >	0.00
	(Total of this page)	
	Total >	1,325,000.00
	(Report also on Summary of Schedules)	

Sheet 3 of 3 continuation sheets attached
to the Schedule of Personal Property

In re M & A Homes, LLC

Case No. 07-66511-pwb

Debtor

SCHEDULE D. CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112. If "a minor child" is stated, also include the name, address, and legal relationship to the minor child of a person described in Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T H W J T O R	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
							Value \$	0.00
Account No.			additional notice address					
890, LLC c/o Candice Smith, Esq. 1201 West Peachtree Street Atlanta, GA 30309-3424							0.00	0.00
Account No.			judgment lien					
890, LLC c/o Seth G. Weissman, Reg Agnt 3500 Lenox Road, 4th Floor Atlanta, GA 30326							4,290,000.00	Unknown
Account No.			deed to secure debt 25 Ormond Street, Atlanta, GA 30312; 45 Ormond Street, Atlanta, GA 30312; 154 Walker Street SW, Atlanta, GA 30303; 14-0085-0010-019 Gregg Street, Atlanta, GA 30312; and 72 Gregg Street, Atlanta, GA 30312					
Augustus Stager 95 Enterprise Drive Ann Arbor, MI 48103							1,519,500.00	Unknown
Account No.			deed to secure debt 25 Ormond Street, Atlanta, GA 30312; 45 Ormond Street, Atlanta, GA 30312; 154 Walker Street SW, Atlanta, GA 30303; 14-0085-0010-019 Gregg Street, Atlanta, GA 30312; and 72 Gregg Street, Atlanta, GA 30312					
Augustus Stager 2550 Scio Road Dexter, MI 48130							195,000.00	Unknown
Subtotal (Total of this page)							4,615,000.00	0.00

12 continuation sheets attached

In re **M & A Homes, LLC**Case No. **07-66511-pwb****Debtor**
SCHEDULE D. CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONT INGENT	UNLI QUIDATED	DISPU TED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. 61894LN18063			8/24/2006					
BB&T Equipment Finance PO Box 31273 Charlotte, NC 28231-1273	X		title lien 2007 Peterbilt 335 dump truck EZ53				119,442.31	29,442.31
Value \$ 90,000.00								
Account No.			deed to secure debt					
Bobbie Malone 441 Winters Park Lane Powder Springs, GA 30127	X		154 Walker Street SW, Atlanta, GA 30303				9,000.00	Unknown
Value \$ 699,000.00								
Account No.			deed to secure debt					
Bobby K. Hilliard 6255 Campbleton Road Atlanta, GA 30331	X		154 Walker Street SW, Atlanta, GA 30303				80,000.00	Unknown
Value \$ 699,000.00								
Account No.			deed to secure debt					
Brad Mitchell Tehuti Hetep Enterprises, Inc. 1509 Golf Link Drive Stone Mountain, GA 30088	X		154 Walker Street SW, Atlanta, GA 30303				30,000.00	Unknown
Value \$ 699,000.00								
Account No.			deed to secure debt					
Bruce Bastian 1830 Ontario Place Washington, DC 20009	X		14-0085-0010-019 Gregg Street, Atlanta, GA 30312; and 72 Gregg Street, Atlanta, GA 30312				50,000.00	Unknown
Value \$ 300,000.00								
Sheet 1 of 12 continuation sheets attached to Schedule of Creditors Holding Secured Claims			Subtotal (Total of this page)				288,442.31	29,442.31

In re M & A Homes, LLC

Case No. 07-66511-pwb

Debtor

SCHEDULE D. CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODE H W J C TO R	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			deed to secure debt 4557 Chamblee-Tucker Road, Tucker, GA 30084; 25 and 45 Ormond Street, Atlanta, GA 30312; 154 Walker Street SW, Atlanta, GA 30303; 14-0085-0010-019 - Gregg Street, Atlanta, GA 30312; and 72 Gregg Street, Atlanta, GA 30312					
Capital Mortgage Corporation 102 Hammond Drive Atlanta, GA 30328	X		Value \$ 1,464,000.00				141,000.00	Unknown
Account No. 121-0120817-000			6/5/2006 title lien 2007 Mack CV713 dump truck EZ14					
CitiCapital PO Box 6229 Carol Stream, IL 60197-6229	X		Value \$ 118,000.00				102,000.00	0.00
Account No.			deed to secure debt 14-0085-0010-019 Gregg Street, Atlanta, GA 30312; and 72 Gregg Street, Atlanta, GA 30312					
David Lindenauer 3645 Beach Drive Blvd. Edgewater, MD 21037	X		Value \$ 300,000.00				100,000.00	Unknown
Account No.			deed to secure debt 14-0085-0010-019 Gregg Street, Atlanta, GA 30312; and 72 Gregg Street, Atlanta, GA 30312					
Dolores F. Stern 20191 E. Country Club Drive #1709 Miami, FL 33180	X		Value \$ 300,000.00				50,000.00	Unknown
Account No.			deed to secure debt 14-0085-0010-019 Gregg Street, Atlanta, GA 30312; and 72 Gregg Street, Atlanta, GA 30312					
Ed Hicks 47786 Tupelo Ct. Sterling, VA 20165	X		Value \$ 300,000.00				100,000.00	Unknown
Sheet 2 of 12 continuation sheets attached to Schedule of Creditors Holding Secured Claims				Subtotal (Total of this page)			493,000.00	0.00

In re **M & A Homes, LLC**Case No. **07-66511-pwb**

Debtor

SCHEDULE D. CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODE H W J C T O R	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT UNLIQUIDATED DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. 678180-001		11/2/2006 title lien 2007 Mack CV713 dump truck EZ16			
Equilease Financial Services 50 Washington Street South Norwalk, CT 06845	X -	Value \$ 120,000.00		105,000.00	0.00
Account No.		deed to secure debt 4557 Chamblee-Tucker Road, Tucker, GA 30084; 25 and 45 Ormond Street, Atlanta, GA 30312; 154 Walker Street SW, Atlanta, GA 30303; 14-0085-0010-019 Gregg Street, Atlanta, GA 30312; and 72 Gregg Street, Atlanta, GA 30312			
First Financial Funding, Inc. 102 Hammond Drive Atlanta, GA 30328	-	Value \$ 1,465,000.00		545,399.00	Unknown
Account No.		deed to secure debt 25 Ormond Street, Atlanta, GA 30312; 45 Ormond Street, Atlanta, GA 30312; 154 Walker Street SW, Atlanta, GA 30303; 14-0085-0010-019 Gregg Street, Atlanta, GA 30312; and 72 Gregg Street, Atlanta, GA 30312			
Francois Bitz 1640 Pleasant Hill Rd. Baden, PA 15005	-	Value \$ 1,519,500.00		200,000.00	Unknown
Account No.		deed to secure debt 25 Ormond Street, Atlanta, GA 30312; 45 Ormond Street, Atlanta, GA 30312; 154 Walker Street SW, Atlanta, GA 30303; 14-0085-0010-019 Gregg Street, Atlanta, GA 30312; and 72 Gregg Street, Atlanta, GA 30312			
Francois Bitz 1640 Pleasant Hill Rd. Baden, PA 15005	-	Value \$ 1,519,500.00		260,000.00	Unknown
Account No.		deed to secure debt 14-0085-0010-019 Gregg Street, Atlanta, GA 30312; and 72 Gregg Street, Atlanta, GA 30312			
Frank T. Shull IV Maryland Financial Consultants 1040 Stable Lane Potomac, MD 20854	-	Value \$ 849,150.00		Unknown	Unknown
Subtotal (Total of this page)				1,110,399.00	0.00

Sheet **3** of **12** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **M & A Homes, LLC**Case No. **07-66511-pwb****Debtor**
SCHEDULE D. CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.		deed to secure debt 14-0085-0010-019 Gregg Street, Atlanta, GA 30312; and 72 Gregg Street, Atlanta, GA 30312				100,000.00	Unknown
Greg Feldman 3908 Rosemary Street Chevy Chase, MD 20815	-	Value \$ 300,000.00					
Account No. 003-0037512-001	X	title lien 2006 LKING 503 dump truck EZTR				63,022.28	3,022.28
Hitachi Capital America Corp 21925 Network Place Chicago, IL 60673-1219	-	Value \$ 60,000.00					
Account No.		deed to secure debt 14-0085-0010-019 Gregg Street, Atlanta, GA 30312; and 72 Gregg Street, Atlanta, GA 30312				50,000.00	Unknown
J. Eric Joseph 216 West Street NW Vienna, VA 22180	-	Value \$ 300,000.00					
Account No.		deed to sedcure debt 14-0085-0010-019 Gregg Street, Atlanta, GA 30312; and 72 Gregg Street, Atlanta, GA 30312				100,000.00	Unknown
Jane P. Sturgis 4806 Davron Street Laurel, MD 20707	-	Value \$ 300,000.00					
Account No.		deed to secure debt 14-0085-0010-019 Gregg Street, Atlanta, GA 30312; and 72 Gregg Street, Atlanta, GA 30312				300,000.00	Unknown
Jerry Halpin 1600 Anderson Road Mc Lean, VA 22102	-	Value \$ 300,000.00					
Sheet <u>4</u> of <u>12</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims			Subtotal (Total of this page)			613,022.28	3,022.28

In re M & A Homes, LLC

Case No. 07-66511-pwb

Debtor

SCHEDULE D. CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODE H W J C TOR	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			deed to secure debt					
John F. Metcalfe 5095 Kings Road Saint Leonard, MD 20685			14-0085-0010-019 Gregg Street, Atlanta, GA 30312; and 72 Gregg Street, Atlanta, GA 30312					
			Value \$ 300,000.00				200,000.00	Unknown
Account No.			deed to secure debt					
John Straczek			14-0085-0010-019 Gregg Street, Atlanta, GA 30312; and 72 Gregg Street, Atlanta, GA 30312					
			Value \$ 300,000.00				50,000.00	Unknown
Account No.			deed to secure debt					
Johnny B. Wilson 106 Oklahoma Avenue Warner Robins, GA 31093			154 Walker Street SW, Atlanta, GA 30303					
			Value \$ 699,000.00				5,000.00	Unknown
Account No.			deed to secure debt					
Joseph J. Labadia 924 Kings Court NE Atlanta, GA 30306			25 Ormond Street, Atlanta, GA 30312; 45 Ormond Street, Atlanta, GA 30312; 154 Walker Street SW, Atlanta, GA 30303; 14-0085-0010-019 Gregg Street, Atlanta, GA 30312; and 72 Gregg Street, Atlanta, GA 30312					
			Value \$ 1,519,500.00					Unknown
Account No.			deed to secure debt on 33 Ormond Street, Atlanta, GA 30312; and Consent Order and Judgment filed 05/31/2006 DeKalb County records					
Kerry Moynihan 1574 Villa Lane Mc Lean, VA 22101			Value \$ 100,000.00				525,000.00	Unknown
Sheet 5 of 12 continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (Total of this page)	780,000.00 0.00

In re M & A Homes, LLC

Case No. 07-66511-pwb

Debtor

SCHEDULE D. CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODE H E B J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			additional notice address					
Kerry Moynihan c/o David W. Cranshaw, Esq. 3343 Peachtree Road, NE; #1600 Atlanta, GA 30326	-						0.00	0.00
Account No. 591115782			title lien 2007 Mack CL733 dump truck EZT1				135,186.01	15,186.01
Key Equipment Finance Inc 600 Travis Suite 1300 Houston, TX 77002	X							
Account No.			deed to secure debt 14-0085-0010-019 Gregg Street, Atlanta, GA 30312; and 72 Gregg Street, Atlanta, GA 30312				100,000.00	Unknown
Kingman B. & Ann M. Brown 8903 Bells Mill Road Potomac, MD 20854	-							
Account No.			deed to secure debt 14-0085-0010-019 Gregg Street, Atlanta, GA 30312; and 72 Gregg Street, Atlanta, GA 30312				50,000.00	Unknown
Kirshnan Rajagopalan 9429 Spruce Tree Circle Bethesda, MD 20814	-							
Account No.			deed to secure debt 154 Walker Street SW, Atlanta, GA 30303				5,000.00	Unknown
Linda Brown 55 Hunters Crossing Covington, GA 30016	-							
Sheet 6 of 12 continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (Total of this page)	290,186.01
								15,186.01

In re M & A Homes, LLC

Case No. 07-66511-pwb

Debtor

SCHEDULE D. CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.		deed to secure debt 154 Walker Street SW, Atlanta, GA 30303					
Linda Johnson 1235 Town & Country Rd. #2311 Orange, CA 92868	-	Value \$ 699,000.00				Unknown	Unknown
Account No.		deed to secure debt 154 Walker Street SW, Atlanta, GA 30303					
Linda Johnson 1235 Town & Country Rd. #2311 Orange, CA 92868	-	Value \$ 699,000.00				Unknown	Unknown
Account No. 501-7538536-001		9/21/2005 title lien 2006 Mack CV713 dump truck EZ04					
Mack Commercial Finance PO Box 7247-0236 Philadelphia, PA 19170-0236	X -	Value \$ 112,000.00				94,163.72	0.00
Account No. 501-7538536-006		4/7/2006 title lien 2007 Mack CV713 dump truck EZ12					
Mack Commercial Finance PO Box 7247-0236 Philadelphia, PA 19170-0236	X -	Value \$ 116,000.00				100,788.76	0.00
Account No. 501-7538536-005		4/7/2006 title lien 2007 Mack CV713 dump truck EZ13					
Mack Commercial Finance PO Box 7247-0236 Philadelphia, PA 19170-0236	X -	Value \$ 116,000.00				100,378.16	0.00
Subtotal (Total of this page)						295,330.64	0.00

Sheet 7 of 12 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re M & A Homes, LLC

Case No. 07-66511-pwb

Debtor

SCHEDULE D. CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODE H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			deed to secure debt					
Mark P. Shaw 11052 Scotts Landing Road Laurel, MD 20723-2020	-		14-0085-0010-019 Gregg Street, Atlanta, GA 30312; and 72 Gregg Street, Atlanta, GA 30312				50,000.00	Unknown
Value \$			300,000.00					
Account No.			deed to secure debt					
Michael Kane 1015 33rd Street Washington, DC 20007	-		25 Ormond Street, Atlanta, GA 30312; 45 Ormond Street, Atlanta, GA 30312; 154 Walker Street SW, Atlanta, GA 30303; 14-0085-0010-019 Gregg Street, Atlanta, GA 30312; and 72 Gregg Street, Atlanta, GA 30312				97,500.00	Unknown
Value \$			1,519,500.00					
Account No.			154 Walker Street SW, Atlanta, GA 30303					
Morris Adams 40 Ellington Way Covington, GA 30016	-						10,000.00	Unknown
Value \$			699,000.00					
Account No.			deed to secure debt					
Pat Strauss 5812 Chevy Chase Pkwy Washington, DC 20015	-		25 Ormond Street, Atlanta, GA 30312; 45 Ormond Street, Atlanta, GA 30312; 154 Walker Street SW, Atlanta, GA 30303; 14-0085-0010-019 Gregg Street, Atlanta, GA 30312; and 72 Gregg Street, Atlanta, GA 30312					
Value \$			1,519,500.00					
Account No.			deed to secure debt					
Patsy Howard 1212 E. 149th Street Compton, CA 90220	-		154 Walker Street SW, Atlanta, GA 30303					
Value \$			699,000.00				10,000.00	Unknown
Subtotal (Total of this page)							167,500.00	0.00

Sheet 8 of 12 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re M & A Homes, LLC

Case No. 07-66511-pwb

Debtor

SCHEDULE D. CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.							
Paul Wingate	-	deed to secure debt 14-0085-0010-019 Gregg Street, Atlanta, GA 30312; and 72 Gregg Street, Atlanta, GA 30312 Value \$ 300,000.00				100,000.00	Unknown
Account No. 12673	X	8/17/2005 title lien 2003 Mack CV713 dump truck EZ02 Value \$ 79,000.00				93,741.00	14,741.00
Raymond A. Serway 18379 Inverrary Circle Leesburg, VA 20176	-	deed to secure debt 14-0085-0010-019 Gregg Street, Atlanta, GA 30312; and 72 Gregg Street, Atlanta, GA 30312 Value \$ 300,000.00				100,000.00	Unknown
Account No.		deed to secure debt 14-0085-0010-019 Gregg Street, Atlanta, GA 30312; and 72 Gregg Street, Atlanta, GA 30312 Value \$ 300,000.00				50,000.00	Unknown
Renny Perdue 1584 Brass Lantern Way Reston, VA 20194	-	deed to secure debt 14-0085-0010-019 Gregg Street, Atlanta, GA 30312; and 72 Gregg Street, Atlanta, GA 30312 Value \$ 300,000.00				100,000.00	Unknown
Richard C. Mattingly 5202 Grinnell Street Fairfax, VA 22032	-	deed to secure debt 14-0085-0010-019 Gregg Street, Atlanta, GA 30312; and 72 Gregg Street, Atlanta, GA 30312 Value \$ 300,000.00				100,000.00	Unknown
Subtotal (Total of this page)						443,741.00	14,741.00

Sheet 9 of 12 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re M & A Homes, LLC

Case No. 07-66511-pwb

Debtor

SCHEDULE D. CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODE H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.		deed to secure debt					
Robert D. Perholtz 7095 SE Twin Oaks Circle Stuart, FL 34997		14-0085-0010-019 Gregg Street, Atlanta, GA 30312; and 72 Gregg Street, Atlanta, GA 30312					
		Value \$ 300,000.00				50,000.00	Unknown
Account No.		deed to secure debt					
Roman Matijkiw 1125 Walker Road Great Falls, VA 22066		25 Ormond Street, Atlanta, GA 30312; 45 Ormond Street, Atlanta, GA 30312; 154 Walker Street SW, Atlanta, GA 30303; 14-0085-0010-019 Gregg Street, Atlanta, GA 30312; and 72 Gregg Street, Atlanta, GA 30312					
		Value \$ 1,519,500.00				130,000.00	Unknown
Account No.		deed to secure debt					
Roman Matijkiw 1125 Walker Road Great Falls, VA 22066		25 Ormond Street, Atlanta, GA 30312; 45 Ormond Street, Atlanta, GA 30312; 154 Walker Street SW, Atlanta, GA 30303; 14-0085-0010-019 Gregg Street, Atlanta, GA 30312; and 72 Gregg Street, Atlanta, GA 30312					
		Value \$ 0.00				195,000.00	Unknown
Account No.		deed to secure debt					
Russ Wilson 785 West Elati Circle Littleton, CO 80120		25 Ormond Street, Atlanta, GA 30312; 45 Ormond Street, Atlanta, GA 30312; 154 Walker Street SW, Atlanta, GA 30303; 14-0085-0010-019 Gregg Street, Atlanta, GA 30312; and 72 Gregg Street, Atlanta, GA 30312					
		Value \$ 1,519,500.00				260,000.00	Unknown
Account No. 002-001		9/8/2005					
Santa Barbara Bank & Trust Leasing Division PO Box 60607 Santa Barbara, CA 93160-0607	X	title lien 2006 Mack CV713 dump truck EZ03					
		Value \$ 112,000.00				105,000.00	0.00
Sheet 10 of 12 continuation sheets attached to Schedule of Creditors Holding Secured Claims			Subtotal (Total of this page)			740,000.00	0.00

In re M & A Homes, LLC

Case No. 07-66511-pwb

Debtor

SCHEDULE D. CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT UNLIQUIDATED DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.		deed to secure debt			
Scott Zarkiewicz 9 South Hollybrook Toms River, NJ 08753	-	Value \$ 1,519,500.00		65,000.00	Unknown
Account No.		deed to secure debt 25 Ormond Street, Atlanta, GA 30312; 45 Ormond Street, Atlanta, GA 30312; 154 Walker Street SW, Atlanta, GA 30303; 14-0085-0010-019 Gregg Street, Atlanta, GA 30312; and 72 Gregg Street, Atlanta, GA 30312			
Scott Zarkiewicz 9 South Hollybrook Toms River, NJ 08753	-	Value \$ 1,519,500.00		91,000.00	Unknown
Account No. 001-007		6/16/2005 title lien 2006 Mack VC713 dump truck EZ01			
Sterling National Bank Leasing PO Box 1570 Church Street Station New York, NY 10008-1570	X -	Value \$ 112,000.00		107,804.00	0.00
Account No. 0031180-000		7/20/2006 title lien 2007 Peterbilt 335 dump truck EZ52			
SunBridge Capital PO Box 870890 Kansas City, MO 64187-0890	X -	Value \$ 90,000.00		135,000.00	45,000.00
Account No.		additional notice address			
Sunbridge Capital, Inc. c/o David G. Crockett, P.C. 100 Peachtree St; #1950 Atlanta, GA 30303	-	Value \$ 0.00		0.00	0.00
Sheet <u>11</u> of <u>12</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims		Subtotal (Total of this page)		398,804.00	45,000.00

In re **M & A Homes, LLC**Case No. **07-66511-pwb****Debtor**
SCHEDULE D. CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODE DEBTOR H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNIQUE DATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. 999-0837597		3/25/2006 title ien 2006 Peterbilt 335 dump truck EZ51					
Trinity PO Box 515487 Los Angeles, CA 90051-6787	X	Value \$ 80,000.00				90,000.00	10,000.00
Account No.		deed to secure debt 154 Walker Street SW, Atlanta, GA 30303					
Vanessie Johnson 117 White Tail Lane Warner Robins, GA 31088	-	Value \$ 699,000.00				25,000.00	Unknown
Account No.		deed to secure debt 154 Walker Street SW, Atlanta, GA 30303					
Vanessie Johnson 117 White Tail Lane Warner Robins, GA 31088	-	Value \$ 699,000.00				10,000.00	Unknown
Account No.		deed to secure debt 25 Ormond Street, Atlanta, GA 30312; 45 Ormond Street, Atlanta, GA 30312; 154 Walker Street SW, Atlanta, GA 30303; 14-0085-0010-019 Gregg Street, Atlanta, GA 30312; and 72 Gregg Street, Atlanta, GA 30312					
William W. Noel III 10932 Stuart Mill Road Oakton, VA 22124	-	Value \$ 1,519,500.00				130,000.00	Unknown
Account No.		deed to secure debt 154 Walker Street SW, Atlanta, GA 30303					
Willie McCormick 119 Cherokee Forest Trail Warner Robins, GA 31088	-	Value \$ 699,000.00				5,000.00	Unknown
Sheet <u>12</u> of <u>12</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims			Subtotal (Total of this page)			260,000.00	10,000.00
			Total (Report on Summary of Schedules)			10,495,425.24	117,391.60

In re **M & A Homes, LLC**

Case No. **07-66511-pwb**

Debtor

SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112. If "a minor child" is stated, also include the name, address, and legal relationship to the minor child of a person described in Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts who file a case under chapter 7 or 13 report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts who file a case under chapter 7 report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trust or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re M & A Homes, LLC

Case No. 07-66511-pwb

Debtors

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112. If "a minor child" is stated, also include the name, address, and legal relationship to the minor child of a person described in Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts filing a case under chapter 7, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule E.

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE DEBTOR H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.			AMOUNT OF CLAIM
			CONTINGENT	UNLIQUIDATED	DISPUTED	
Account No.						
Ezell Developments, LLC Marshall Ezell 1300 Spring Street Atlanta, GA 30309		-				395,998.00
Account No.						
Account No.						
Account No.						
Account No.						
<input type="checkbox"/> continuation sheets attached			Subtotal (Total of this page)			395,998.00
			Total (Report on Summary of Schedules)			395,998.00

In re **M & A Homes, LLC**

Case No. 07-66511-pwb

Debtor

SCHEDULE G. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed.R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code,
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.
State whether lease is for nonresidential real property.
State contract number of any government contract.

0 continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

In re **M & A Homes, LLC**Case No. **07-66511-pwb****Debtor****SCHEDULE H. CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Marshall Ezell Jr. 4557 Chamblee Tucker Road Tucker, GA 30084	Sterling National Bank Leasing PO Box 1570 Church Street Station New York, NY 10008-1570
Marshall Ezell Jr. 4557 Chamblee Tucker Road Tucker, GA 30084	Santa Barbara Bank & Trust Leasing Division PO Box 60607 Santa Barbara, CA 93160-0607
Marshall Ezell Jr. 4557 Chamblee Tucker Road Tucker, GA 30084	Pentech Financial Services Inc PO Box 712492 Cincinnati, OH 45271
Marshall Ezell Jr. 4557 Chamblee Tucker Road Tucker, GA 30084	Mack Commercial Finance PO Box 7247-0236 Philadelphia, PA 19170-0236
Marshall Ezell Jr. 4557 Chamblee Tucker Road Tucker, GA 30084	Mack Commercial Finance PO Box 7247-0236 Philadelphia, PA 19170-0236
Marshall Ezell Jr. 4557 Chamblee Tucker Road Tucker, GA 30084	Mack Commercial Finance PO Box 7247-0236 Philadelphia, PA 19170-0236
Marshall Ezell Jr. 4557 Chamblee Tucker Road Tucker, GA 30084	CitiCapital PO Box 6229 Carol Stream, IL 60197-6229
Marshall Ezell Jr. 4557 Chamblee Tucker Road Tucker, GA 30084	Equilease Financial Services 50 Washington Street South Norwalk, CT 06845
Marshall Ezell Jr. 4557 Chamblee Tucker Road Tucker, GA 30084	Trinity PO Box 515487 Los Angeles, CA 90051-6787
Marshall Ezell Jr. 4557 Chamblee Tucker Road Tucker, GA 30084	SunBridge Capital PO Box 870890 Kansas City, MO 64187-0890
Marshall Ezell Jr. 4557 Chamblee Tucker Road Tucker, GA 30084	BB&T Equipment Finance PO Box 31273 Charlotte, NC 28231-1273

1 continuation sheets attached to Schedule of Codebtors

In re **M & A Homes, LLC**

Case No. **07-66511-pwb**

Debtor

SCHEDULE H. CODEBTORS
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Marshall Ezell Jr. 4557 Chamblee Tucker Road Tucker, GA 30084	Key Equipment Finance Inc 600 Travis Suite 1300 Houston, TX 77002
Marshall Ezell Jr. 4557 Chamblee Tucker Road Tucker, GA 30084	Hitachi Capital America Corp 21925 Network Place Chicago, IL 60673-1219

Sheet 1 of 1 continuation sheets attached to the Schedule of Codebtors

**United States Bankruptcy Court
Northern District of Georgia, Atlanta Division**

In re **M & A Homes, LLC**Case No. **07-66511-pwb**

Debtor

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	1,565,000.00		
B - Personal Property	Yes	4	1,325,000.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	13		10,495,425.24	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		395,998.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	2			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		23			
	Total Assets		2,890,000.00		
		Total Liabilities		10,891,423.24	

**United States Bankruptcy Court
Northern District of Georgia, Atlanta Division**

In re **M & A Homes, LLC**

Case No. **07-66511-pwb**

Debtor

Chapter **11**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E) (whether disputed or undisputed)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

**United States Bankruptcy Court
Northern District of Georgia, Atlanta Division**

In re M & A Homes, LLC

Debtor(s)

Case No.
Chapter11

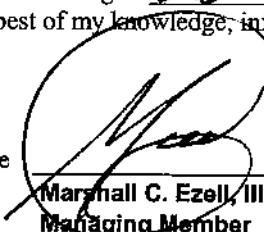
DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 25 sheets [*total shown on summary page plus 1*], and that they are true and correct to the best of my knowledge, information, and belief.

Date 5/21/2007

Signature


Marshall C. Ezell, III
Managing Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
Northern District of Georgia, Atlanta Division

In re **M & A Homes, LLC**

Case No. _____

Debtor

Chapter **11**

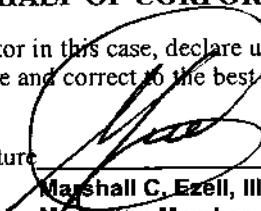
LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Marshall C. Ezell, III 4557 Chamblee Tucker Road Tucker, GA 30084			sole member

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date 5/21/2007 Signature 

**Marshall C. Ezell, III
Managing Member**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

SUPPLEMENTAL MATRIX

Bobby K. Hilliard
6255 Campbleton Road
Atlanta, GA 30331

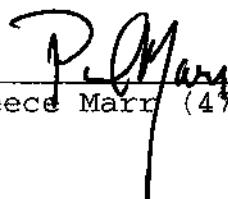
CERTIFICATE OF SERVICE

I certify that I have this date served the following parties with a copy of the attached documents by placing true copies of same in the United States Mail with adequate postage affixed to insure delivery, addressed to:

United States Trustee
362 United States Courthouse
75 Spring Street, S.W.
Atlanta, Georgia, 30303

M & A Homes, LLC
Marshall Ezell
4557 Chamblee Tucker Road
Tucker, GA 30084

This the 22nd day of May, 2007.



Paul Reece Marr (471230)

U. S. BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

01103101 - YM
May 22, 2007

Code	Case No	Qty	Amount	By
AM1	07-66511	1	\$26.00	CK
Judge - Paul W. Bonapfel				
Debtor - M & A HOMES, LLC				
TOTAL:				\$26.00

FROM: Paul Reece Marr
300 Galleria Parkway, N.W.
Atlanta, GA 30339